

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**


-----X		
In re	:	Chapter 11
	:	
BLAKE OF CHICAGO CORP., <i>et al.</i> ,	:	Case No. 04-12002 (KJC)
	:	
Debtors.	:	Jointly Administered
-----X		
A.B. DICK COMPANY and	:	
PARAGON CORPORATE HOLDINGS, INC.,	:	
	:	Case No. 1:05-CV-00116-KAJ
Plaintiffs,	:	
	:	
v.	:	
	:	
MHR CAPITAL PARTNERS, L.P.,	:	
MHR INSTITUTIONAL PARTNERS, L.P.,	:	
MHRM, L.P., and MHR FUND MANAGEMENT LLC,	:	
	:	
Defendants.	:	
-----X		
MHR CAPITAL PARTNERS, L.P.,	:	
MHR INSTITUTIONAL PARTNERS, L.P.,	:	
and MHRM, L.P.,	:	Case No. 1:05-CV-00115-KAJ
	:	
Third-Party Plaintiffs,	:	
	:	
v.	:	
	:	
N.E.S. INVESTMENT COMPANY, <i>et al.</i> ,	:	
	:	
Third-Party Defendants.	:	
-----X		

STIPULATION OF DISMISSAL WITH PREJUDICE

Pursuant to F.R.C.P. 41(a)(1), the undersigned parties hereby stipulate and agree that the

above-captioned action is DISMISSED with prejudice in its entirety, with each party to bear its own costs.

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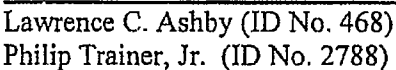
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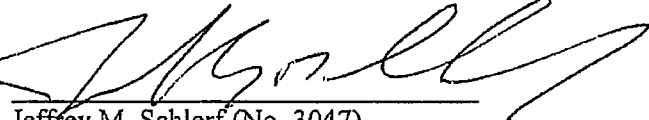
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Dated: November __, 2006

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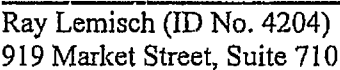
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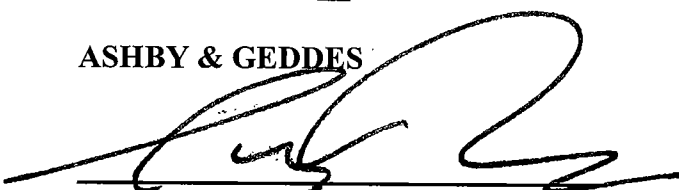
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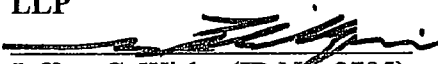
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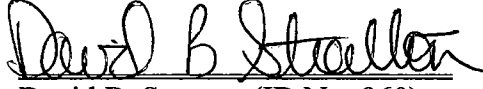
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